



University of Colorado

Boulder | Colorado Springs | Denver | Anschutz Medical Campus

GIFT PLANNING AND LEADERSHIP GIVING

LETTER OF INTENT

It is my/our desire to provide, after my/our lifetime(s), a legacy gift to benefit the University of Colorado through the University of Colorado Foundation. I/we understand that this gift may be revocable and that I/we may retain the right to modify or cancel this gift at any time. I/we have provided for a gift to the University of Colorado Foundation to benefit the University of Colorado through the following:

- Will
- Retirement Plan Assets
- Life Insurance Policy
- Living Trust
- Charitable Remainder Trust
- Other: _____

I/we estimate the current value of this gift to be: \$ _____

This gift will benefit:

Campus: _____

College/Program: _____

Purpose/Fund: _____

Please consider working with us to create a testamentary fund agreement to further outline the use of your gift.

HERITAGE SOCIETY MEMBERSHIP

All documented planned giving donors qualify for inclusion in the CU Heritage Society. This membership allows the University of Colorado to provide ongoing appreciation and recognition for your intended gift and encourages and inspires others to consider CU in their estate plans.

I/we agree to have my/our name(s) listed in university publications and/or on the university website as affiliated with the Heritage Society. Please list my/our name as:

I/we would like to provide more information about my/our story to inspire others.

I/we prefer not to be invited to Heritage Society events.

I/we prefer to be anonymous member(s) of the Heritage Society. Please do not include my/our name in publications.

Signature(s): _____

Print Name(s): _____ Date: _____

Date(s) of birth: _____

THANK YOU FOR YOUR GENEROUS AND VITAL SUPPORT OF THE UNIVERSITY OF COLORADO

The mission of the University of Colorado Foundation [a 501(c)(3) tax-exempt charitable organization] is to raise, manage and invest private funds for the benefit of the University of Colorado. Tax ID# 84-6049811.

If you have any questions, please contact University of Colorado Gift Planning and Leadership Giving:

303.541.1229

giftplanning@cu.edu

cufund.org/giftplanning